

ARSN 646 553 246

# iCapital Asia-Pacific ex-Japan BTB Fund



**iCapital**<sup>®</sup>  
BY Capital Dynamics

INDEPENDENCE • INTELLIGENCE • INTEGRITY

**NAV** as at 26/01/2024 - **AUD 0.9613** (without distribution)

**NAV** as at 26/01/2024 - **AUD 1.0021** (with distribution)

- + Generate income for investors through investment in stocks paying attractive dividends, with strong fundamentals and the potential for capital growth over the longer term
- + Unique exposure to Asia-Pacific ex-Japan dividend paying securities
- + No Entry and Exit Fees
- + No Short Selling
- + No Derivatives
- + No Borrowings
- + Weekly NAV

Managed by **Capital Dynamics (Australia) Limited, Sydney**

ABN 53 129 846 260 | AFSL 326283

<b>FUND STRUCTURE</b>	Open-end
<b>CURRENCY</b>	AUD
<b>INCEPTION</b>	31 January 2022
<b>MINIMUM INVESTMENT</b>	AUD 5000
<b>ADDITIONAL INVESTMENT</b>	AUD 1000
<b>MINIMUM WITHDRAWAL</b>	AUD 1000
<b>TYPE OF INVESTMENT</b>	Dividend paying securities and fixed income bonds securities across the Asia-Pacific ex-Japan region.

# FUND MANAGER

Capital Dynamics (Australia) Ltd (“CDAL”) holds an Australian Financial Services Licence issued by the Australian Securities and Investments Commission in December 2008. CDAL is a Sydney-based fund manager investing globally and was established with the aim of providing investors with the proven investment success of the Capital Dynamics group.

CDAL offers two levels of funds management services. One, it offers open-end, zero load registered managed investment schemes (MIS) to retail and wholesale investors. The said MIS include the *i* Capital International

Value Fund (ICIVF) ARSN 134 578 180 and the *i* Capital Asia-Pacific ex-Japan BTB Fund (ICAPBF or the Fund) ARSN 646 553 246. Two, CDAL also offers individually managed accounts to wholesale clients only.

The philosophy of the Capital Dynamics group is based on the 3 “i”s, that is, Independence, Intelligence and Integrity. The group has fund management and investment advisory operations in Sydney, Hong Kong, Singapore, Kuala Lumpur and a research office in Shanghai. CDAL practises and recognises the importance of Independence, Intelligence and Integrity in the provision of its services.

## ***i* Capital Asia-Pacific ex-Japan BTB Fund (ICAPBF)**

A retail, open end Asia-Pacific ex Japan-focused fund investing in dividend paying securities and fixed income bonds securities across the Asia-Pacific ex-Japan region. ICAPBF is registered (ARN 646 553 246) with the Australian Securities and Investments Commission (ASIC). The performance for ICAPBF as at 26 Jan 2024 is shown below:

	1-Year Return	Cumulative <sup>(i)</sup> Total Return	Compound Return
<b>ICAPBF (AUD)</b>	<b>0.66%</b>	<b>0.21%</b>	<b>0.10%</b>
ICAPBF (RM)	4.06%	5.89%	2.92%

(ii), (iii), (iv)

## **Percentage of Distribution**

	Distribution (AUD)	NAV (AUD)	% of Distribution
<b>2022</b>	<b>0.0200</b>	<b>0.9606</b>	<b>2.04</b>
2023	0.0200	0.9450	2.07

*The Fund will distribute income (if any) annually after 30 June to all Unitholders pro rata to the Units on issue. There may be times when the Responsible Entity decides not to make a distribution, or otherwise to make a special distribution outside the usual period. The distribution amount will vary between distribution periods due to market conditions and investment performance, and is not guaranteed.*

**INVESTMENT OBJECTIVE** To generate regular income for investors through investment in stocks paying attractive dividends, with strong fundamentals and the potential for capital growth over the longer term.

**TARGET INVESTOR** Investors that are seeking regular income.

**TARGET RETURN** Annual 7% net return on a best efforts basis. Please note that target returns are in no way guaranteed and cannot be relied upon.

**DISTRIBUTIONS** Net income and realized capital gains are distributed to investors on an annual basis, to the extent possible.

**LOCK-IN PERIOD** Nil, however an Early Withdrawal Fee is payable for investments redeemed during the first year.

### NOTES:

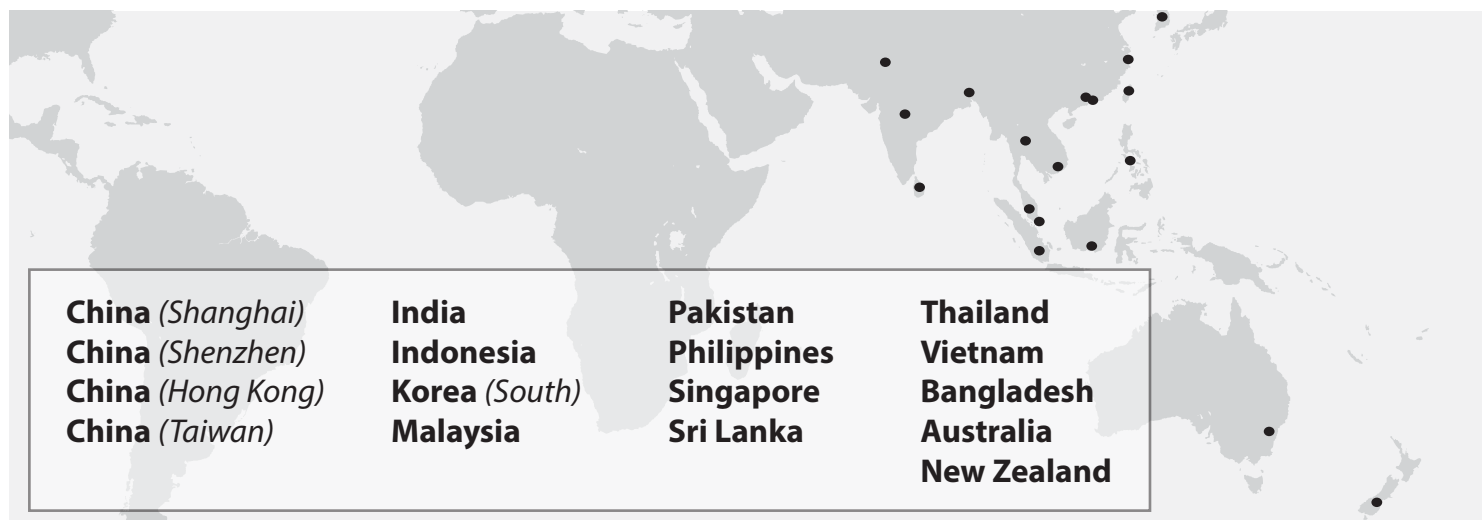
(i) Cumulative Total Return: The aggregate amount that an investment has gained or lost over time, assuming all distributions are reinvested.  
(ii) Past performance is not an indication of future performance.

(iii) Returns are net of fees.

(iv) Past distributions are not an indication of future distributions.

# WHERE WE INVEST

The Fund aims to invest primarily in securities listed in the following stock markets:



## HOW TO INVEST

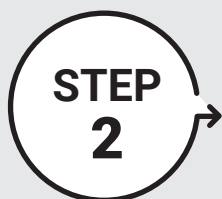


Read the Fund Documents carefully:

- Product Disclosure Statement
- Additional Information Booklet
- Target Market Determination

You can access these documents at

<https://www.capitaldynamics.com.au/i-capital-asia-pacific-ex-japan-btb-fund/overview/>



### **New Investor**

Complete the Application Form (Account Opening) and certify the required documents

### **Existing Investor**

Complete the Additional Application Form



Transfer your Application Monies



Submit your Application

### **By mail / In-person**

(original copies are required)

### **By Investor Portal**

[portal.capitaldynamics.com.au](http://portal.capitaldynamics.com.au)

## CONTACT US



**Capital Dynamics (Australia) Ltd**  
Suite 101, Level 1, 49-51,  
York Street, Sydney NSW 2000



**Kuala Lumpur**  
16th Floor, Plaza First Nationwide,  
No. 161, Jalan Tun H.S. Lee,  
50000 Kuala Lumpur, Malaysia



[info@capitaldynamics.com.au](mailto:info@capitaldynamics.com.au)



[www.capitaldynamics.com.au](http://www.capitaldynamics.com.au)



1300 798 655 (Australia)  
(612) 9262 2621/36 (International)



(603) 2070 2106/07



[portal.capitaldynamics.com.au](http://portal.capitaldynamics.com.au)

### **Disclaimer:**

The information in this factsheet is not intended to provide advice. It has not been prepared taking into account any particular investor's or class of investor's investment objectives, financial situation or needs, and should not be used as the basis for making investment, financial or other decisions. Please ensure you read the Product Disclosure Statement, Additional Information Booklet and Target Market Determination prior to investing in the Fund.

To the extent permitted by law, no liability is accepted for any loss or damage as a result of any reliance on this information. None of CDAL nor any of its related entities guarantees the performance of any of the funds or the repayment of capital or any particular rate of return or any distribution.

<b>FINANCIAL YEAR END</b>	June
<b>ENTRY FEE</b>	Nil
<b>EXIT FEE</b>	5% of withdrawal amount for Units held for 1 year or less; Nil for Units held for more than 1 year (Note: FIFO* applies for any additional amount invested less than a year)
<b>BUY/SELL SPREAD</b>	Nil

**PERFORMANCE FEE**

15.375% p.a. only chargeable if the Fund's NAV per unit meets the following two criteria in the same period

1. Fund's NAV per unit exceeds 3% annual rate of return; **and**
2. Fund's NAV per unit exceeds 3% annual compounded rate of return

The performance fee will be 15.375 (incl. GST less RITC) of the amount exceeding 3% of net annual rate of return.

<b>ANNUAL MANAGEMENT FEE</b>	0.5125% p.a. (incl. GST less RITC)
<b>INCOME DISTRIBUTIONS</b>	Annually as at 30 June (if any)
<b>SUBSCRIPTION</b>	Anytime, based on week-end NAV
<b>WITHDRAWAL PERIOD</b>	Weekly withdrawal
<b>WITHDRAWAL NOTICE</b>	At least thirty (30) days' notice from the relevant Dealing Day
<b>MARKETS</b>	Asia Pacific (ex Japan) region

**REPORTING**

As an investor of the fund, you will receive regular reports including:

- Monthly NAV notifications by email;
- Monthly Fund Manager's Commentary by email;
- A Quarterly Investment Report;
- Annual Report.

**ADDRESS**  
Suite 101, Level 1, 49-51 York Street  
Sydney, NSW 2000,  
Australia.

**PHONE**  
(612) 9262 2621

**EMAIL**  
info@capitaldynamics.com.au